

# Clover Customer Setup

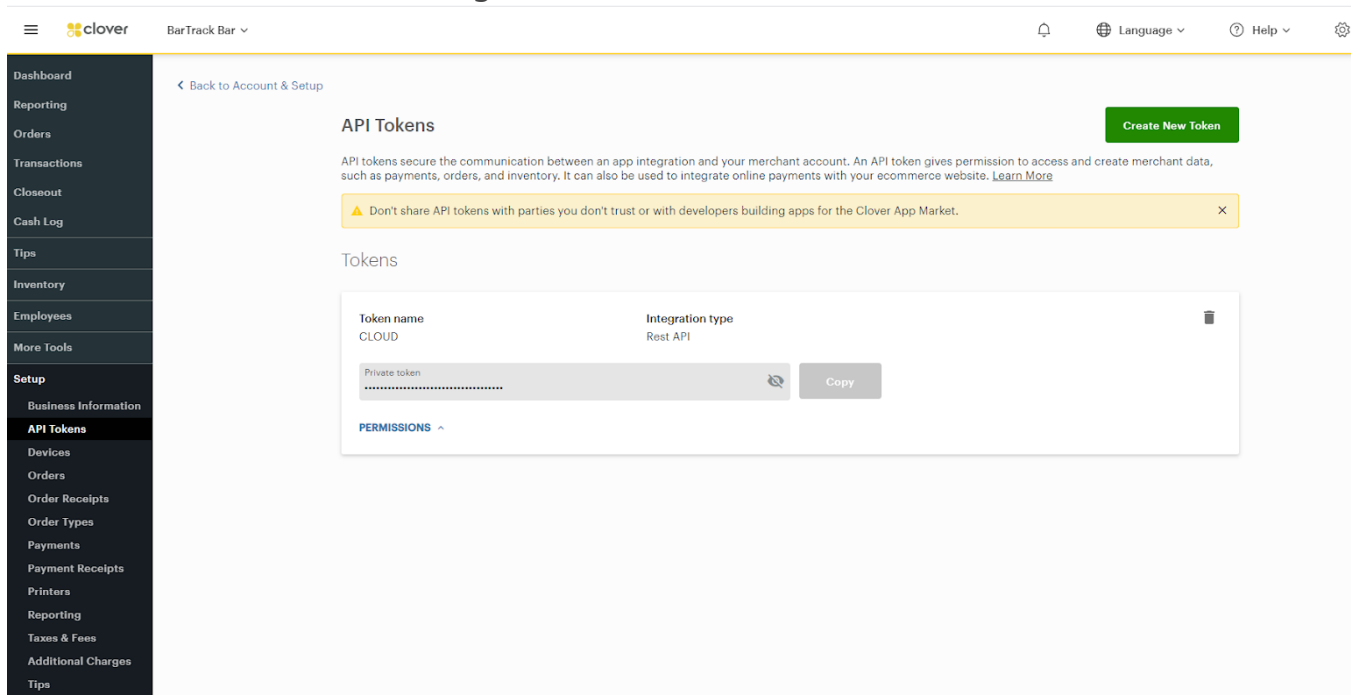
## Cloud Integration

This integration requires two string keys you may get by following the steps below. Please provide these two keys to BarTrack once obtained.

## Setup Instructions

### Part 1 - API Key Creation

1. Click API Tokens in the navigation menu.



2. Enable two-factor authentication (requirement of creating a token).
3. Click the green Create New Token button.
4. Name the token BarTrack and select the following “READ” roles:
  - Inventory
  - Merchant

- Orders
- Payments

<b>Token name</b> BarTrack	<b>Integration type</b> Rest API
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Private token  
 .....

Copy

**PERMISSIONS** ▾

Read	Write	Permission
<input type="checkbox"/>	<input type="checkbox"/>	<b>Customers</b> For customers data, such as names, UUID, and createdAt. Request additional data responsibly.
<input type="checkbox"/>	<input type="checkbox"/>	<b>Employees</b> For employees data, such as names, IDs, and shift hours
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<b>Inventory</b> For inventory data, such as items, categories, and modifiers
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<b>Merchant</b> For merchant data, such as names, addresses, and business hours
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<b>Orders</b> For orders data, such as line items, order types, and discounts
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<b>Payments</b> For payments data, such as amounts, payment types, and refunds

Save
Cancel

- Click Save.
- The dialog will close. Then click the eyeball icon to show the hidden token. Copy the key and save it somewhere safe.

## Part 2 - Obtaining Merchant ID

- Click Account & Setup on the navigation menu.

The screenshot shows the Clover Setup interface for 'Southern Brewing Company'. On the left, a dark sidebar contains a navigation menu with 'Account & Setup' circled. The main area is divided into three columns. The first column has a 'Profile' section with a placeholder image and an 'Edit your profile' link. The second column has a 'Billing & Statements' section with links to 'Monthly Statements' and 'Service Plan'. The third column has two sections: 'About Your Business' with a 'Merchants' link circled, and 'Business Operations' with a list of links including 'Online Ordering', 'Sell Digital Gift Cards Online', 'Reporting', 'Taxes & Fees', 'Additional Charges', 'Tips', 'Printers', 'API Tokens', and 'Wireless Manager'.

## 2. Obtain and copy the Merchant ID below the location name (not the MID).

### User Settings

Select from the following merchants linked to your account

Search merchants by name, ID, city

50 ▾ results per page | [Back](#) [Next](#)

Merchant ▾	Address	City ▾	State / Province (Put n/a if not applicable)	MID
<div>NOT THIS ONE</div> <div>• 82376419991</div>				
THIS MERCHANT ID				
Merchant ID				
2BT6LMTCBE181				

[Back](#) [Next](#)

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