

Clover Customer Setup

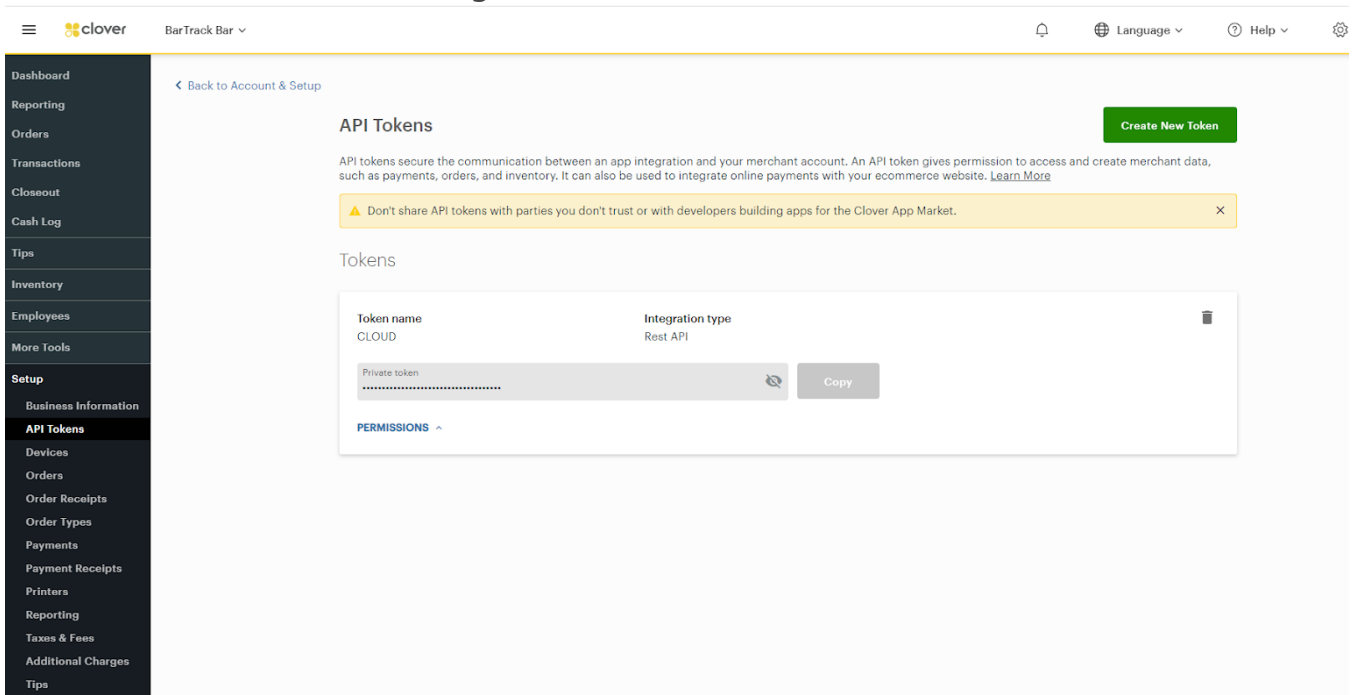
Cloud Integration

This integration requires two string keys you may get by following the steps below. Please provide these two keys to BarTrack once obtained.

Setup Instructions

Part 1 - API Key Creation

1. Click API Tokens in the navigation menu.



2. Enable two-factor authentication (requirement of creating a token).
3. Click the green Create New Token button.
4. Name the token BarTrack and select the following “READ” roles:
 - Inventory
 - Merchant

- Orders
- Payments

Token name BarTrack	Integration type Rest API
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Private token

Copy

PERMISSIONS ▾

Read	Write	Permission
<input type="checkbox"/>	<input type="checkbox"/>	Customers For customers data, such as names, UUID, and createDate. Request additional data responsibly.
<input type="checkbox"/>	<input type="checkbox"/>	Employees For employees data, such as names, IDs, and shift hours
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Inventory For inventory data, such as items, categories, and modifiers
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Merchant For merchant data, such as names, addresses, and business hours
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Orders For orders data, such as line items, order types, and discounts
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Payments For payments data, such as amounts, payment types, and refunds

Save
Cancel

5. Click Save.
6. The dialog will close. Then click the eyeball icon to show the hidden token. Copy the key and save it somewhere safe.

Part 2 - Obtaining Merchant ID

1. Click Account & Setup on the navigation menu.

The screenshot shows the Clover Setup interface for 'Southern Brewing Company'. The left sidebar contains a navigation menu with items like Feedback, Rewards, Promos, Employees, Shifts, COVID-19 Resources, Gift Cards, OrderEm, Time Clock, More Tools, and 'Account & Setup' (which is circled in red). The main content area is divided into three sections: 'Profile' (with an 'Edit your profile' link), 'Billing & Statements' (with links for 'Monthly Statements' and 'Service Plan'), and 'About Your Business' (with links for 'Business Information' and 'Merchants' (circled in red)). A 'Business Operations' section on the right contains links for 'Online Ordering', 'Sell Digital Gift Cards Online', 'Reporting', 'Taxes & Fees', 'Additional Charges', 'Tips', 'Printers', 'API Tokens', and 'Wireless Manager'.

2. Obtain and copy the Merchant ID below the location name (not the MID).

User Settings

Select from the following merchants linked to your account

Search merchants by name, ID, city

50 ▾ results per page | [Back](#) [Next](#)

Merchant	Address	City	State / Province (Put n/a if not applicable)	MID
				NOT THIS ONE • 82376419991
THIS MERCHANT ID				
Merchant ID				
2BT6LMTCBE181				

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